

2009 Hybrid Hype

Hybrid Services are NOT a NEW invention

There are Many Countries and Operators in the World that Have Already Deployed Hybrid Services

+ Hybrid IPTV

- × In Italy the number of hybrid (IP+DTT) shipments surpassed those of pure IPTV STBs*
- × The majority of IP set top boxes shipping in Europe 2008 have had terrestrial tuners*
- x In 2008 there were 14.4 M hybrid devices installed, worldwide*
- x In 2012 the forecast is 22.8 M hybrid devices, worldwide*
- × In 2013, 48% of all Sat-STBs will have Internet connection*
- × Hybrid Set Top Boxes (DTT/DTH+IP) becoming the norm*
- × The number of IPTV services in DTT/DTH networks will increase significantly

This 2009 and we are Digital

EMEA Hybrid Broadband – Broadcast – DigitalTV is a Complex Market Place

Watching Video on any device in a **Catch-Up TV** environment is not Interactive TV it is merely **VOD**.

- The BBC recently noted that it must support 14 different video formats and four different Digital Rights Management or DRM formats to ensure that its online 'catch-up TV' service, the iPlayer, will work across different internet and mobile platforms.
- With such a scenario, the BBC's desire for the use of a single specification to access its content can be better understood and perhaps explains its instigation of the Canvas Project.



"Tim Berners-Lee says Television Channels are History"

 Telco Marketeers BELIEVE this statement to be true – The TV industry is reacting to the Telco pressure and instead of looking at what they can deploy today and get on with business modelling the are tackling issues by trying to re-invent the wheel of interactive TV technology each time...

Failed

It was a long time ago - 1995

WebTV Founded - based on HTML

Putting Technology To Work in a Domain it was not Suited For

PURE WEB FOR TV - Failed and Failed and Failed Again

	1998	(ATSC Study) HTML is a poor environment for television	Interesting!
	2000	Major goals of "ATVEF" was to create a specification that relies on existing and prevalent standards (HTML/JS)	Unsuccessful
	2002	Broadcast HTML was created from ATSC-related work to develop the DTV Application Software Environment (DASE).	Never really deployed
	2006	The DVB-PCF embodies a high-level declarative model that is based on industry standard formats, including XML syntax, MIME types and UML. (Transcoding of Applications)	Never used
	2009	TV manufacturers bet on "WEB TV" with CE-HTML and launch an HbbTV initiative	?



1995

Depending Who Pays you or Your Technical Inclination - The Web is a Mess

Seeing possibilities is great, but the downside is that it can be hard to acknowledge when something isn't working. The concept of the web was visionary, but much of the web is a failure. Yes, we've been able to force it to work. But it could hardly be said to "work well." In particular, applications of any complexity using HTML, CSS and JavaScript are difficult and expensive to develop, and it seems virtually impossible to get identical appearances across browsers. Even simple pages look different because of font issues.

http://www.artima.com/weblogs/viewpost.jsp?thread=193593



Still 1995?

No this is from the EBU in 2009

• http://tech.ebu.ch/docs/r/r127.pdf EBU R 127-2009 TV in a Hybrid Broadcast/Broadband Environment

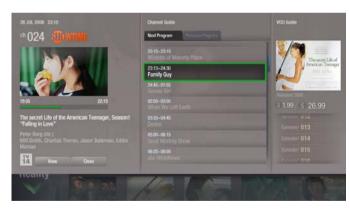
The EBU recommends that EBU Members must foster, in cooperation with the industry and standardization bodies, the development of **hybrid broadcast/broadband technical platforms** with the necessary technical commonality to ensure the development of a European-wide consumer market, thereby bringing the lowest costs and highest quality to the European consumer. In order to achieve this goal, the EBU will establish a Task Force, which includes relevant industry representation.

Extract

"These opportunities include, for example, richer Electronic Program Guides (EPGs), past programmes "on demand" ('catch-up TV'), access to archives, interactivity, communities, and web access. For those PSBs who provide publicity, new forms of advertising may also be available".









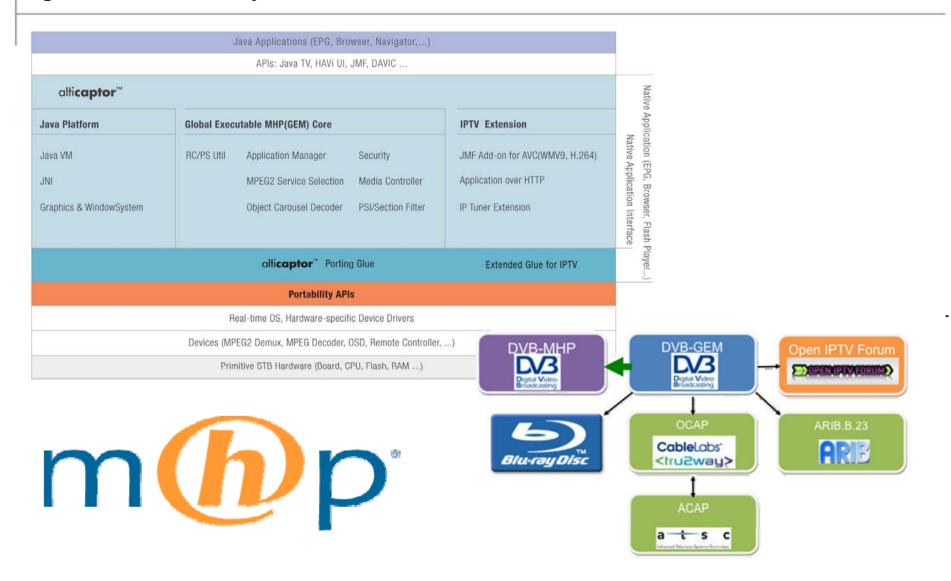
The supported HbbTV initiative (with the interactive solution already set to HTML) appears to be a replication of previous work under GEM- MHP (and even MHEG5 by the DTG) which the EBU is fully aware of having already supported and publicly recommended it to its Members. MHP is already

deployed in HBBTV scenarios in Europe and Worldwide!



So We Already Have a Solution

Digital Television already has an ADVANCED HBBTV STANDARD



Already Prepared for Broadcast Alticast GmbH

Hybrid Broadband – Broadcast Television

MHP Hybrid Broadband STATUS

Each MHP version was designed to address specific market needs:



MHP 1.0 is for unidirectional interactivity, mainly aimed at horizontal DVB-T markets, with limited use of a return channel

- MHP 1.1 is for bidirectional interactivity
- MHP 1.2 is for bidirectional interactivity including video streaming. MHP 1.2 also includes features that allow further customisation of the end-user experience by Broadcasters & Pay TV Operators.
- > MHP 1.1.x supports DVB-HTML applications, so HTML is largely supported with the required extensions to deal with TV environment (video window, remote control, etc.)
- > MHP 1.1.x also supports both native and interoperable plug-ins to run other content formats on the digital TV receiver

Please Note: Additionally, any MHP can be used to integrate "browsers" to support: declarative content formats suited for TV; standards like MHEG-5, WTVML; or a proprietary language from each application developer company.

Already Prepared for Broadband



MHP was prepared for HYBRID-BROADBAND-TELEVISION – Recent Developments

DVB Completes Major Refactoring Work of GEM and MHP Specifications

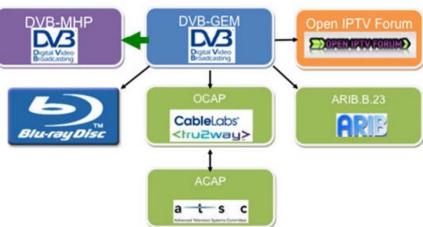
Version	App. Type	Supports	Remarks
1.0.x	Bound applications	Data via IP	
1.1.x	Cached Apps Stored Apps	Data via IP Applications via IP	HD ready DVB-HTML option Browser Plug-in Option
1.2.x	Privileged App Unbound App Providers Apps	Data via IP Applications via IP Video via IP	DVB-IPTV GEM-IPTV



SkyLife MHP DVB-S Widgets Service over IP



CJ Cable Google Portal via IP using Tru2way



DVB TAM1032r1 - Introduction to MHP 1.1.3, MHP 1.2 and MHP/GEM for IPTV

DVB-IPTV

- - Standard protocols for IPTV including
- Broadcast / multicast service discovery
- · Video & audio content delivery
- Standard profile of RTSP protocol
- · Optional broadband content guide

MHP-IPTV

- Integrates MHP with DVB-IPTV
- Extensive re-use of existing APIs
- · Some new APIs including DVB-IPTV specific extensions to existing APIs
- Broadband content guide remains optional

GEM-IPTV

- Designed for networks using proprietary IPTV systems
- - Subset of MHP-IPTV without DVB-IPTV protocols

Slide 22 Extract: org.dvb.service adds support for hybrid receivers



Solution Built and Deployed

EBU TECHNICAL REVIEW – September 2001

- As there was no better alternative, the DVB developed DVB-HTML for version MHP1.1.x
 http://www.mhp.org/docs/mhp_perrot-dvb-html.pdf
 - Presently Being used at Telenet (Belgium) and ITI (Poland) (1.2 Million MHP Receivers)



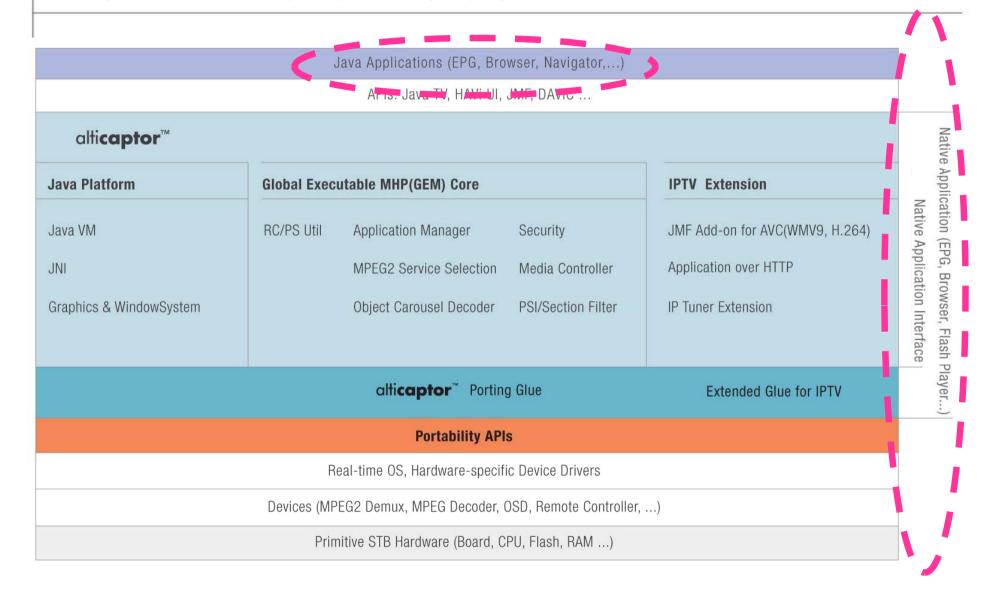




Applications using Hybrid Broadband Broadcast in Poland

- MHP 1.1 can also co-exist with any other kind of browsers
- BUT needs a STANDARDISED BROWSER to be Added
 - Why NOT CE-HTML if it is the answer to interoperability?

Globally Executable MHP (GEM) – Already deployed in Korea



2004

There has been innovation and Hybrid Solutions in MHP for Some Time Now

- ESPIAL AND ICT EMBEDDED DELIVER CONVERGENT DVB-MHP PLUG-IN TO IPTV/MHP COMBO BOXES
- 09/10/2004





- Allows set top box manufacturers to add DVB-MHP functionality to existing and new IPTV STBs through novel plug-in capability
- Enables advanced Portal content development in traditional markup languages like HTML
- August, 2004 Ottawa, Canada Espial, the leading provider of set top box software and IPTV applications today announced that the Espial Escape browser has been chosen by ICT Embedded for their IPTV targeted DVB-MHP plug-in. Combined with the ICT plug-in. STB manufacturers can now offer an IPTV solution that can render Java DVB-MHP Xlets and HTML Portal applications as necessary within a specific geography.

2005

Digital Recording Extension to Globally Executable MHP (GEM), DVB A088

PVR/PDR Extension to the Multimedia Home Platform, DVB A087

Further Specifics for Broadband Alticast GmbH

DVB Blue Book A137:

Signalling and carriage of interactive applications and services in hybrid broadcast/broadband environments

The present document defines a framework for the signalling and carriage of interactive applications o services in broadcast and broadband networks. This framework covers:

- Signalling interactive applications or services in both classical broadcast networks and broadband networks
- Distributing the files of interactive applications or services through either classical broadcast networks or broadband networks
- Synchronising interactive applications or services to video or audio content distributed through classical broadcast net works or broadband networks
- Referencing video, audio or subtitle content distributed through classical broadcast networks or broadband networks from interactive applications or services

The present document is **independent of any particular technology for interactive applications** or services. It is intended to be referenced by organisations defining how interactive applications or services are to be deployed and not used as a stand-alone document in its own right.

It is expected that those organisations will make a **selection appropriate for their market or deployment** from among the functionality defined here. The use of "shall", "should" and similar terms in this document is intended to apply only if the particular feature is used and not to imply that the feature itself is mandatory.



So What about Advanced EPGs, On-Demand TV, Interactive, Archive, Interactive Advertising in MHP

These are already deployed in MHP along with Advanced Graphics User Interfaces



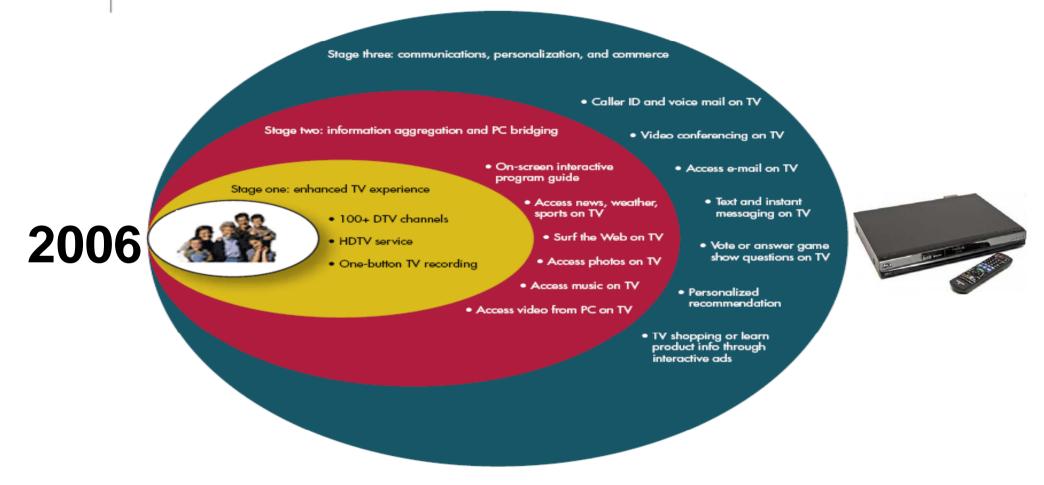








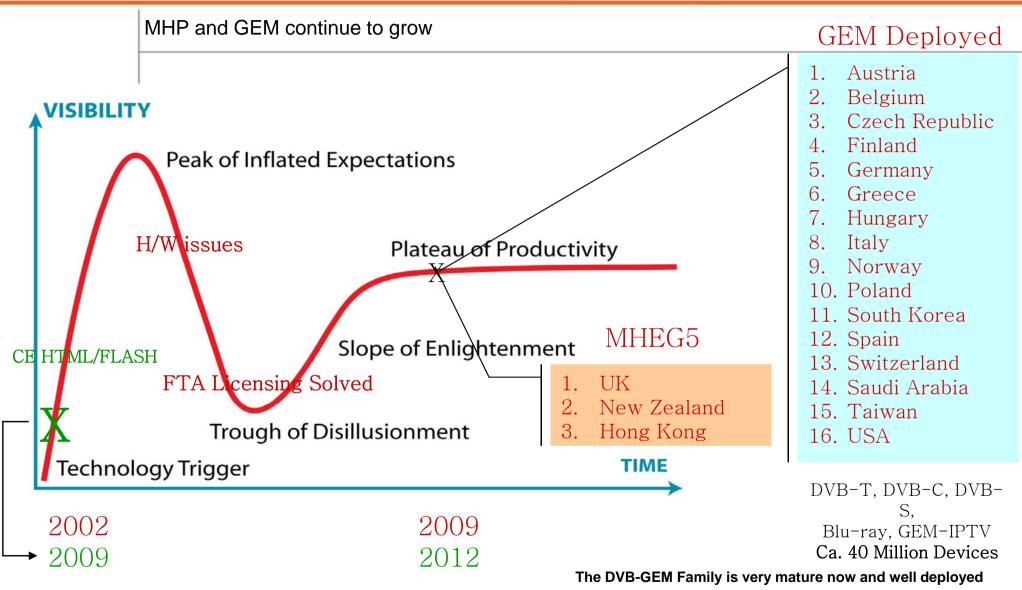
We already new about HYBRID in 2006



2. Set-top boxes will pass through three stages of growth. Stage one will enhance the viewing experience. In stage two, users will access PC content with greater ease, and information access will improve. Stage 3 will include services such as e-mail, messaging, and video conferencing. (courtesy of Parks Associates' Roadmap for Advanced Set-top Box Features, 2006)

Onwards and Upwards

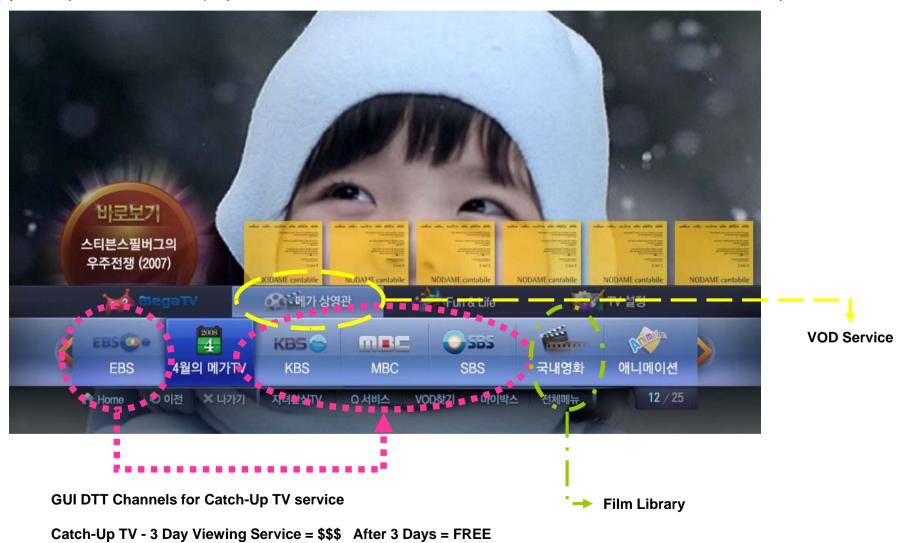
2009



HBBTV Already Deployed

DTT, CATCH-UP TV, IPTV, VOD, GAMES, EPG, APPLICATIONS, CALLER ID

GEM Hybrid Services Deployed - One Screen - One Remote Control - Multi Service with Interactivity



HBBTV Already Deployed

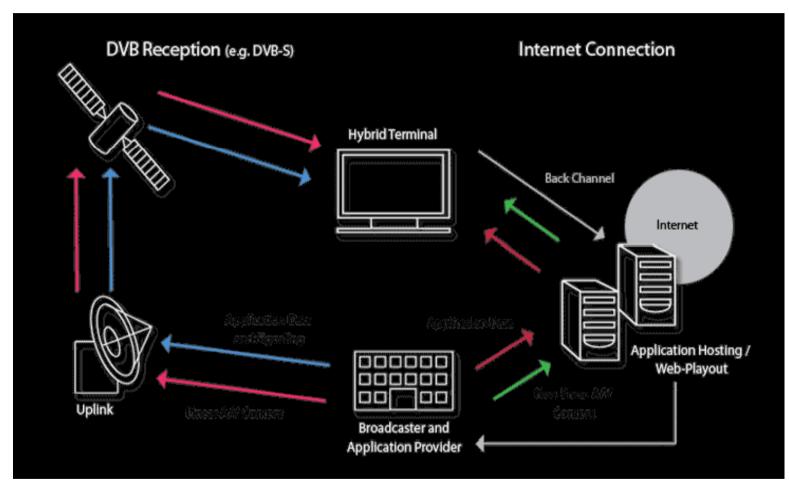
Hybrid Broadcast-Broadband (DVB-S + IPTV)

- SkyLife Steps Up Its IPTV-combined Luxury HD in the Second Half of 2009
- Seoul, Korea, April 2, 2009 -- SkyLife, a major digital television operator in Korea, announced today that it will commercialize Satellite and IPTV combined services in July 2009.
- SkyLife is planning to introduce a hybrid receiver, which will be powered by Alticast's middleware, and will represent the future broadcasting services that will enable subscribers to enjoy KT Mega TV and Video-on-demand content simultaneously with diverse high quality HD real-time channels.
- "This service is a combination between real time broadcasting and high quality HD channels via Satellite and VOD services with over 80,000 content from KT Mega TV," said Mr. Mongryong Lee, CEO of SkyLife. "We are currently under negotiation with KT for marketing cooperation and also considering strategic alliance with other IPTV operators."
- With SkyLife's added ability to provide VOD service starting the second half of this year, satellite broadcasting, which was launched in 2002, is expected to be significantly enhanced in terms of service innovation in the dynamic digital TV industry.
- SkyLife is also expected to be the frontrunner in the HD broadcasting market by increasing 45 HD channels within this year. Adding another ten HD channels to the existing 25 HD services in the first half, it will finally secure 45 HD channels within this year by developing new nationa and international channels.
- SkyLife is expecting a total of 2.52 million subscribers in 2009, which is a seven percent increase over last year, and is predicting to have 2.77 million subscribers in 2010 and 3.04 million in 2011.

2009 - Familiar Schematics

The HBBTV Intiative According to the WWW





Source: www.hbbtv.org

This is Confusing?

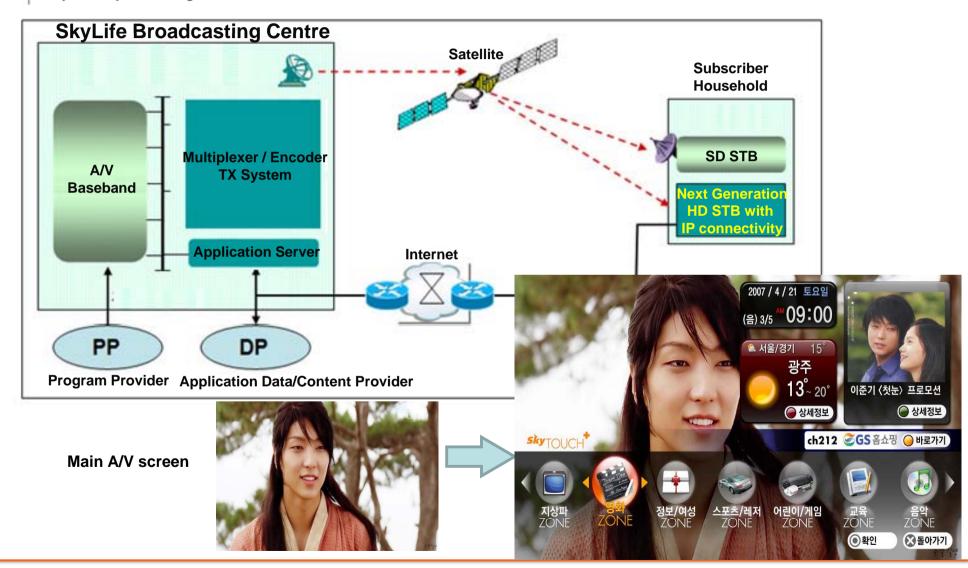
- New launch of Blinkx Broadband Television, interact with TV: Download Now
- April 3, 2008 by Mark
- A great new service has just been launch by the name of Blinkx Broadband Television (BBTV) which you can download right now. A new web service where you can interact with TV.
- Blinkx is California-based and is the world's largest video search engine which will allow you to search more than 18 million video s across the web; the question is "How good is it?
- It will however give you high picture quality videos on a full screen unlike the small screen typical of much online video and in addition all users will be able to interact with the videos they are watching.
- The new BBTV service will create a speech track of the video which also allows users to go to certain points just by searching for a particular word, you will be able to click on these certain words in the transcript for additional information on people or places featured, while the videos also link through to other websites which have related information.



2009 Deja Vue

IP Hybrid Service Environment using MHP

SkyLife Hybrid integration with HD STB



2009 IP Enhances Broadcast

SkyLife Increased Services using the IP Connection

	Old service	After implementing IP Hybrid
Game	Simple board game, Arcade game	Network game 3D Look game
Entertainment	Fortune telling	TV Karaoke TV Cartoon
Communication	SMS : TV to Mobile	SMS : TV to Mobile, Mobile to TV, TV to TV Polling, TV mail
T-Commerce	N/A	TV Commerce, TV Shopping
T-Learning	N/A	Children book reading Word Puzzle
Additional Advanced service	N/A	UCC service TV Widget Personal ticker service

Italian Hybrid Broadband TV (HBBTV) in an MHP Environment

MEDIASET-DTTV

C5 Main Portal



SD (TRADIZIONAL) VERSION (all the data are broadcasted, no broadband/IP connection)

In the broadcast mode there are only few applications listed, due to the lack of bandwidth.



HD EXTENDED VERSION (IP connection available)

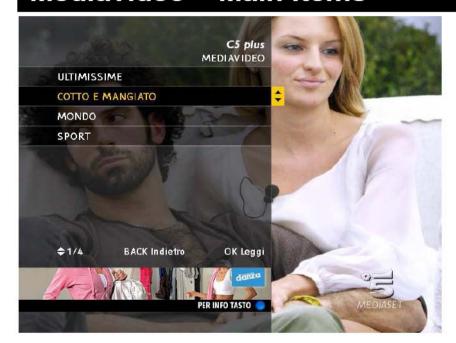
Three more xlet/applications (2 editorial games/apps + 1 iAdv) are downloaded via back channel.

The downloaded apps must be listed together with the broadcasted apps, in order to create a seamless experience.

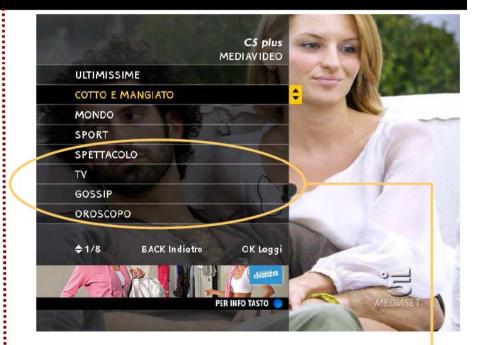
Italian Hybrid Broadband TV (HBBTV) in an MHP Environment

MEDIASET-DTTV

Mediavideo – Main Items



SD (TRADIZIONAL) VERSION (all the data are broadcasted, no broadband/IP connection)



HD EXTENDED VERSION (IP connection available)

Also in this case four more Mediavideo (digital teletext) xlet/application are downloaded via back channel.



Italian Hybrid Broadband TV (HBBTV) in an MHP Environment

MEDIASET-DTTV

In-depth explanatory box



SD (TRADIZIONAL) VERSION (all the data are broadcasted, no broadband/IP connection)

The text of the news selected is shown (= title, in yellow, and body text)

The user experience stops here



HD EXTENDED VERSION (IP connection available)

The page contains the recipe ingredients and explains how to prepare it (in textual way).

In addition, by pressing OK the viewer could access to a complementary video (streamed via back channel) that illustrates and shows that info.



The user experience goes on (see next slide)

Italian Hybrid Broadband TV (HBBTV) in an MHP Environment

Streamed Video over the IP Back Channel

MEDIASET-DTTV

Recipe video streaming



Video streaming page.

Recipe name below the video streaming area.

This page is visible only in broadband mode!

MHP Deployments DTT

MHP-OCAP-GEM Deployments and RFP/Trials

Digital Terrestrial Television DVB (GEM) Based Product

- AndorraMHP 1.0.3
- Austria MHP 1.1.2
- Finland MHP 1.0.3
- Germany Available on Satellite (via SES Astra) MHP 1.0.3
- Italy MHP 1.0.3/1.1.2
- Norway (2009 MHP Ready)MHP 1.1.2
- Poland Selected MHP 1.2 in 2009
- Saudi Arabia MHP 1.0.3
- Spain MHP 1.0.3 (Barcelona region in the main) N.B Many Government Trials around the country but low volumes
- Taiwan DTT MHP 1.0.3
- Korea KBS (Terrestrial) ACAP (GEM Hybrid with KT IPTV)
- Korea SBS (Terrestrial) ACAP (GEM Hybrid with KT IPTV)
- Korea MBC (Terrestrial) ACAP (GEM Hybrid with KT IPTV)
- Korea EBS (Terrestrial) ACAP (GEM Hybrid with KT IPTV)
- And trials in Australia, Argentina, Brunei, Czech Republic, Denmark, Hungary, Malaysia, Sweden, Uruguay and Vietnam. ASEAN Nations to Consider the Adoption of MHP.

Worldwide Deployments

MHP-OCAP-GEM Deployments and RFP/Trials – Europe and USA

European PayTV Cable & Satellite Companies DVB (GEM) Based Product

- ONO Spain MHP 1.2
- MMPolska MHP 1.1.2
- ITI Poland MHP 1.1.2
- Telenet Belgium MHP 1.1.2
- INDI Belgium MHP 1.1.2
- Unity Media Germany MHP 1.2
- KDG Germany GEM Compliant (MHP1.2)
- Naxoo Switzerland MHP 1.1.3
- UPC (Liberty Global)RFP for MHP 1.2
- Liwest MHP 1.1.3
- Salzburg AG MHP 1.1.3
- Vectra MHP 1.1.3
- Hello HD (Hungary Satellite) MHP 1.1.3
- Finnish Cable MHP 1.0.3 (Must carry DTT)
- SES Astra MHP 1.0.3 (Italian & German DTT retransmission)

North American Pay TV Cable Companies DVB (GEM) Based Product

- BrightHouse tru2way
- Cablevision tru2way
- Comcast tru2way
- Cox Communications tru2way
- Time Warner Cable tru2way
- Videotron Canada tru2way



Worldwide Deployments

MHP-OCAP-GEM Deployments and RFP/Trials - Far East

South Korean Pay TV Cable & Satellite & IPTV Companies DVB (GEM) Based Product

- BSI tru2way
- CJ CableNet tru2way
- C&M tru2way
- CMB tru2way
- GS tru2way
- KDMC tru2way
- QRIX tru2way
- SKYLIFE MHP 1.1.2
- Korea Telecom GEM-IPTV
- LG Dacom GEM-IPTV

Taiwanese Cable Companies DVB (GEM) Based Product

- KBRo Taiwan MHP 1.2
- CNS Taiwan MHP 1.2
- TBC Taiwan MHP 1.2



Thank You - Alticast GmbH - Munchener Strasse 7 - Frankfurt am Main - Germany

