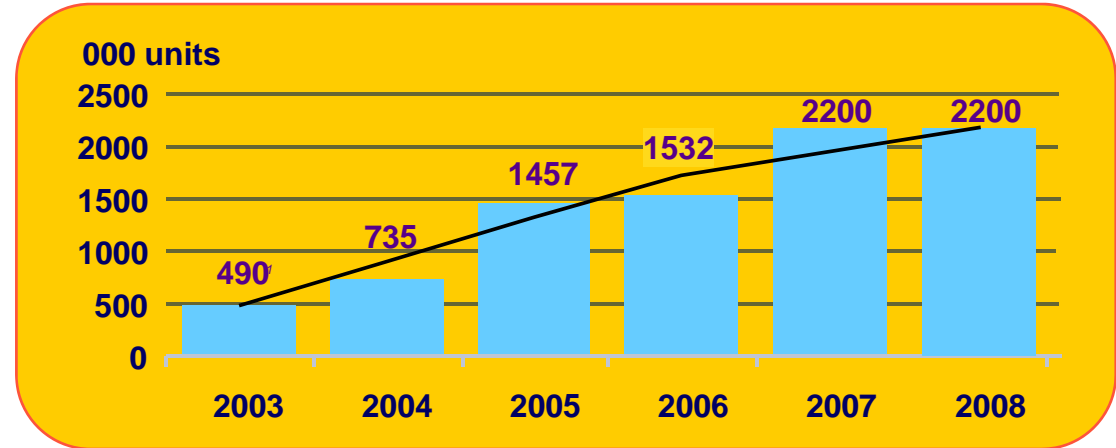


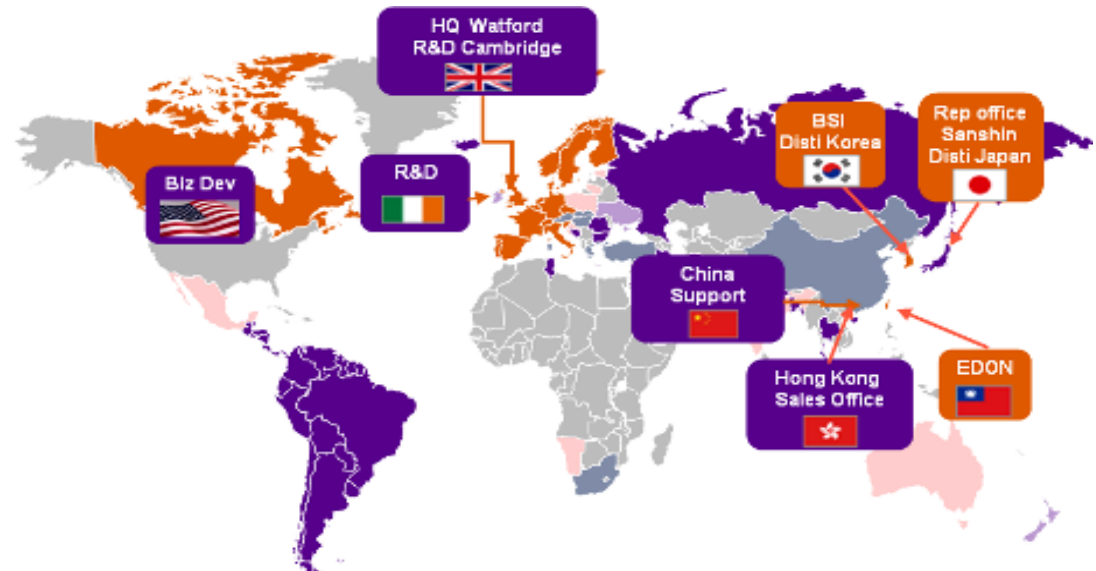


- **Frontier is the leading supplier of DAB/DAB+/DMB & WiFi Radio technology**
 - Chipsets
 - Modules
 - Software
 - Platforms
- **Over 8.5M DAB solutions shipped to date to over 450 different audio products**
- **Leading supplier of Internet Radio solutions**
- **130 people with operations in UK, Ireland, Hong Kong, China and USA**
- **Skills include**
 - Digital and RF chip design
 - Hardware design
 - Software design
 - User interface and customization

Frontier DAB Unit Sales



Global Operations

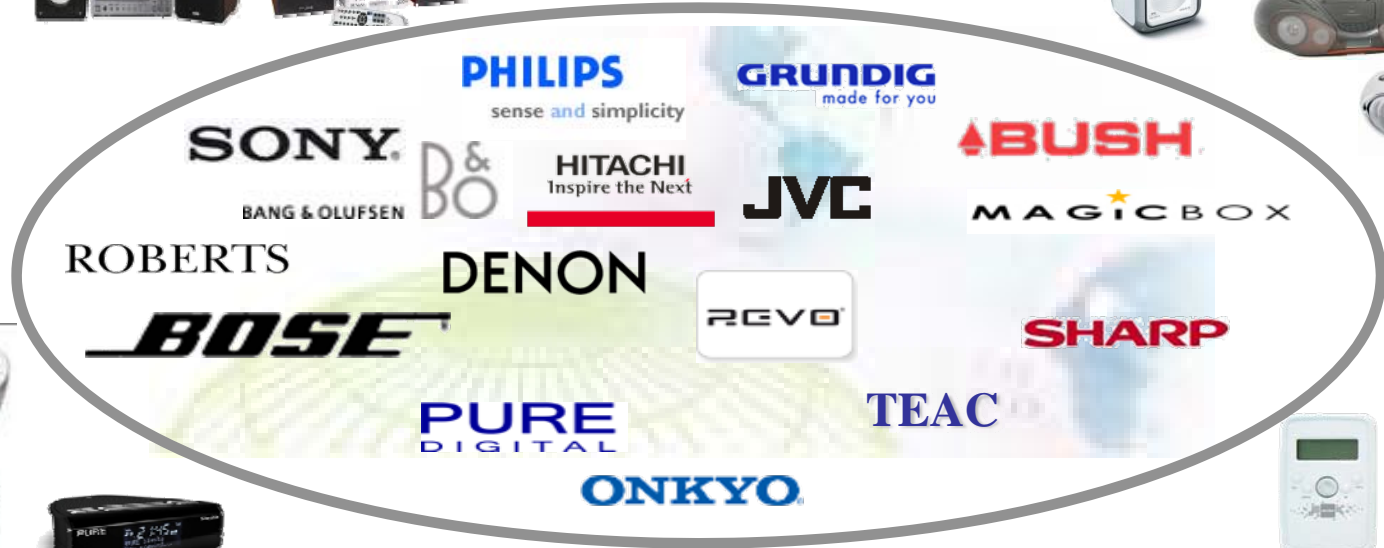


We supply the "whose who" of home audio brands...

Audio systems and HiFi



Portable and table radios



Clock radios and iPod docks

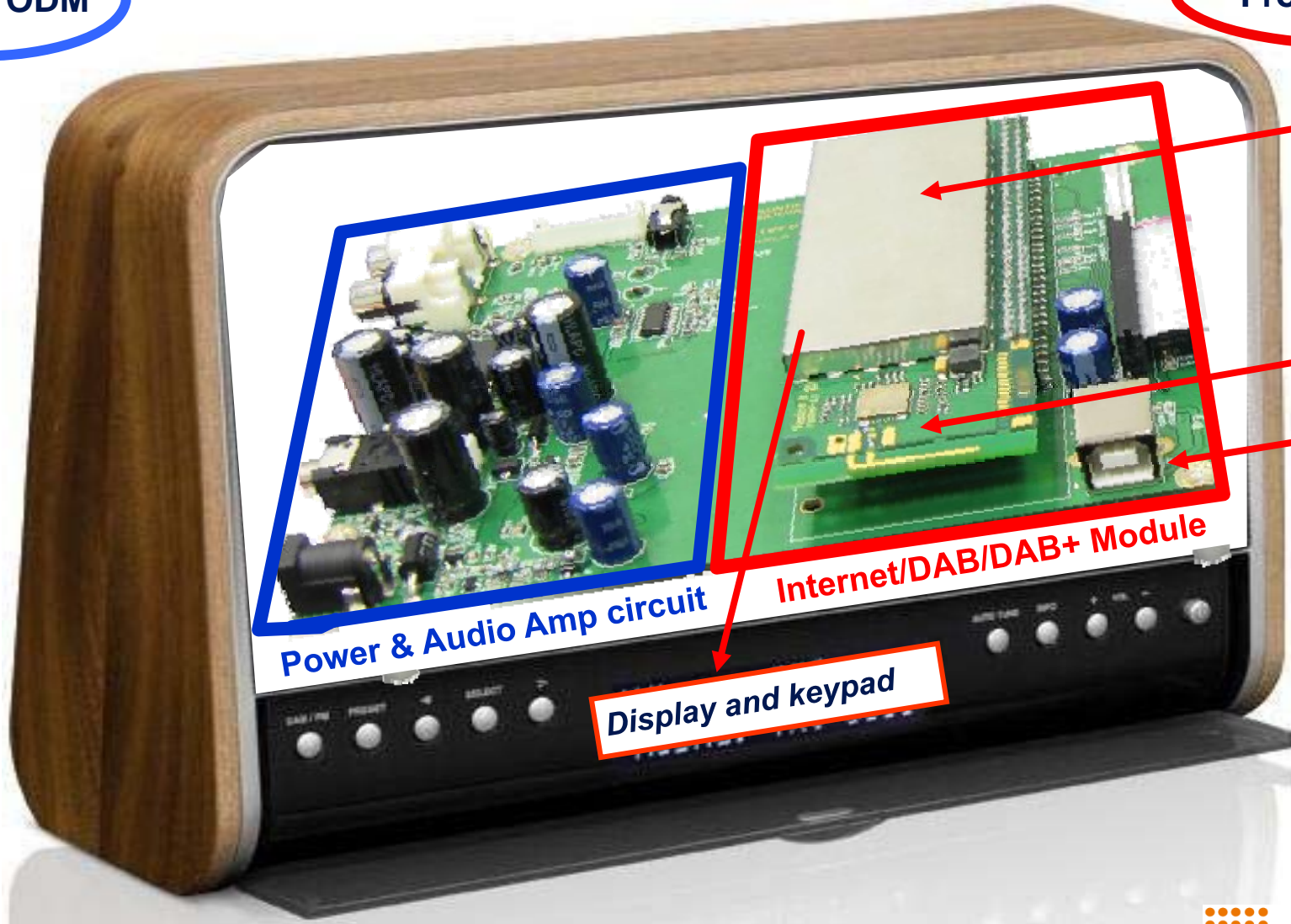


Handheld and in-car



Brand / ODM

Frontier Silicon



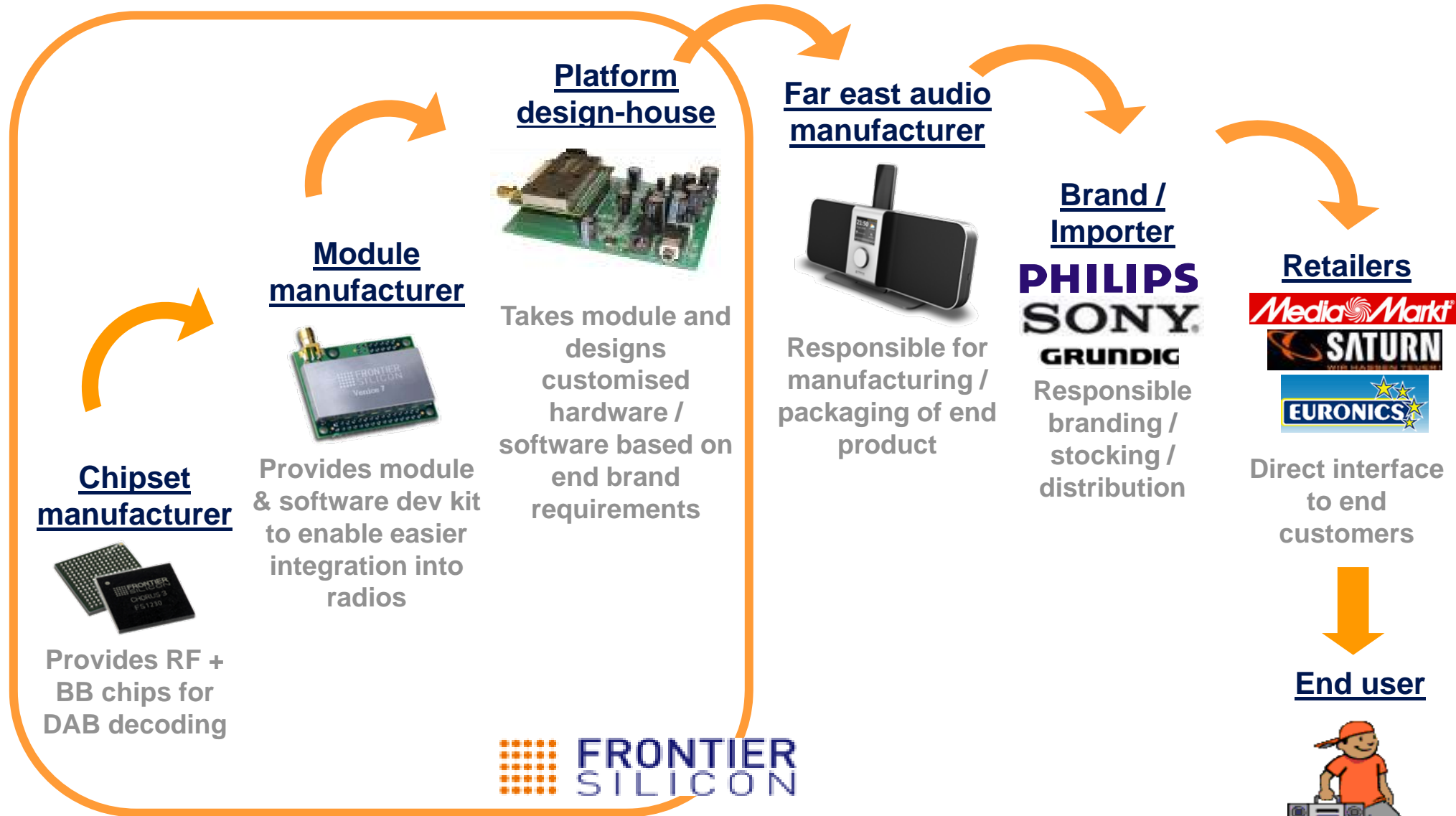
DAB
DAB+
DMB-A

WiFi
UPnP
Ethernet

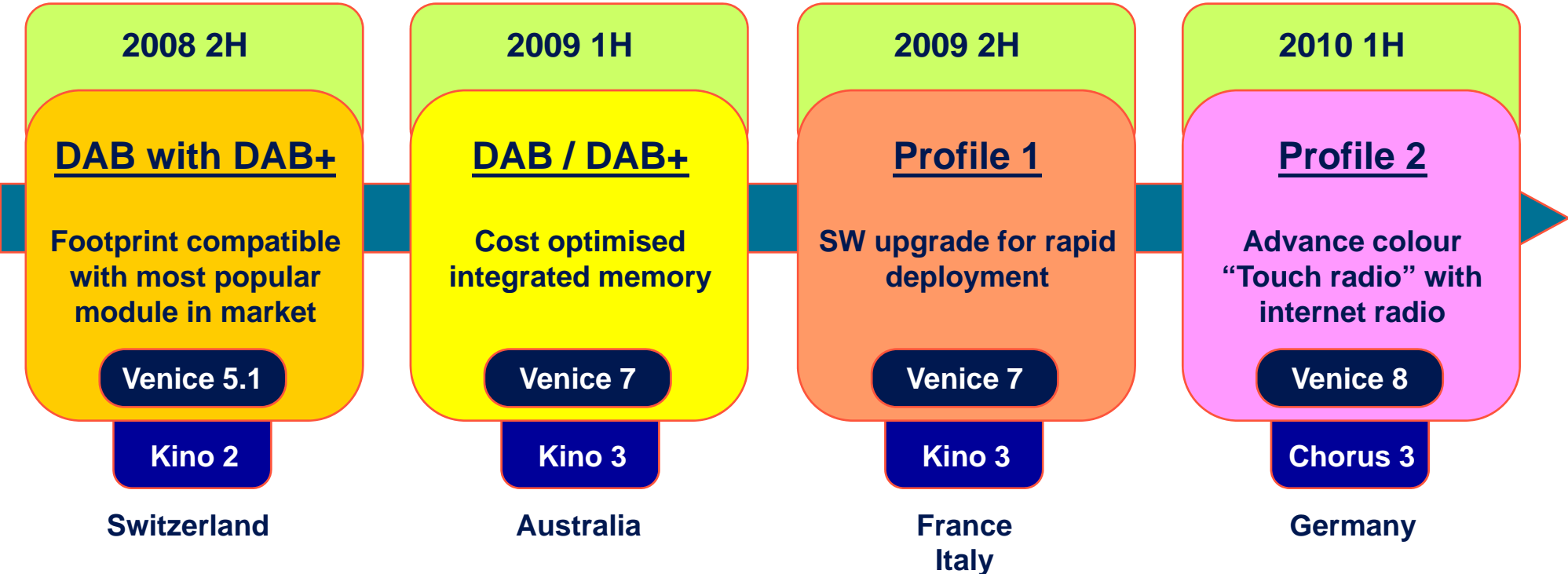
Power & Audio Amp circuit

Internet/DAB/DAB+ Module

Display and keypad

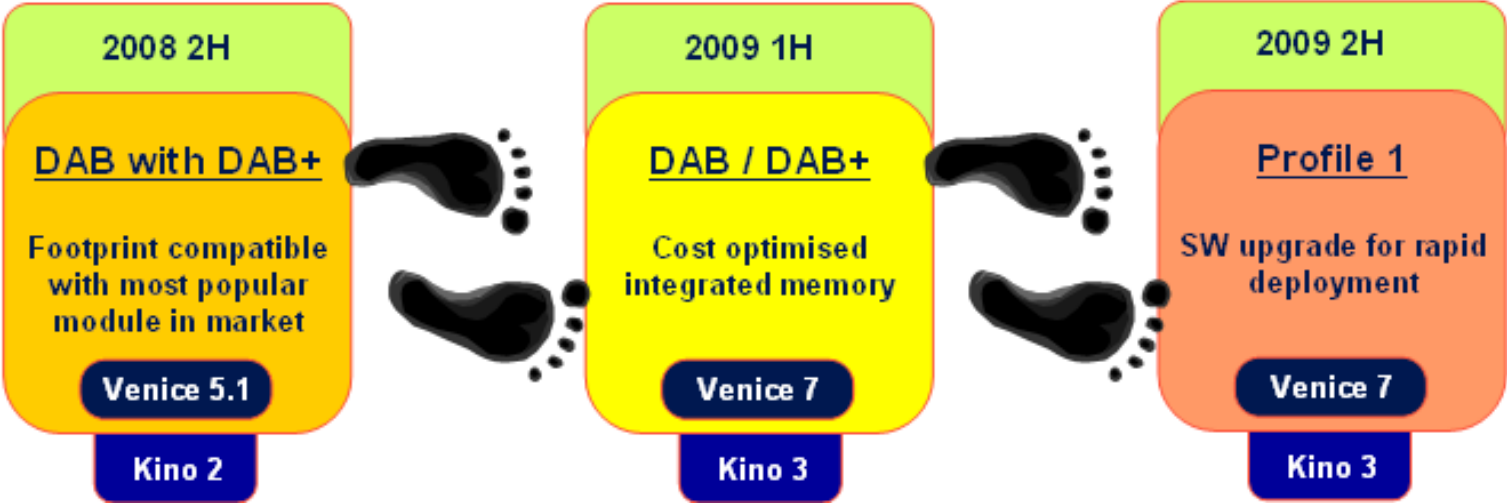


- Aligning the receiver technology roadmap to major broadcast launches



- Optimised silicon for Profile 1 (Kino 3) and Profile 2 (Chorus 3) will ensure low cost, mass market, feature rich receivers

Roadmap for Profile 1 and 2 receiver deployment



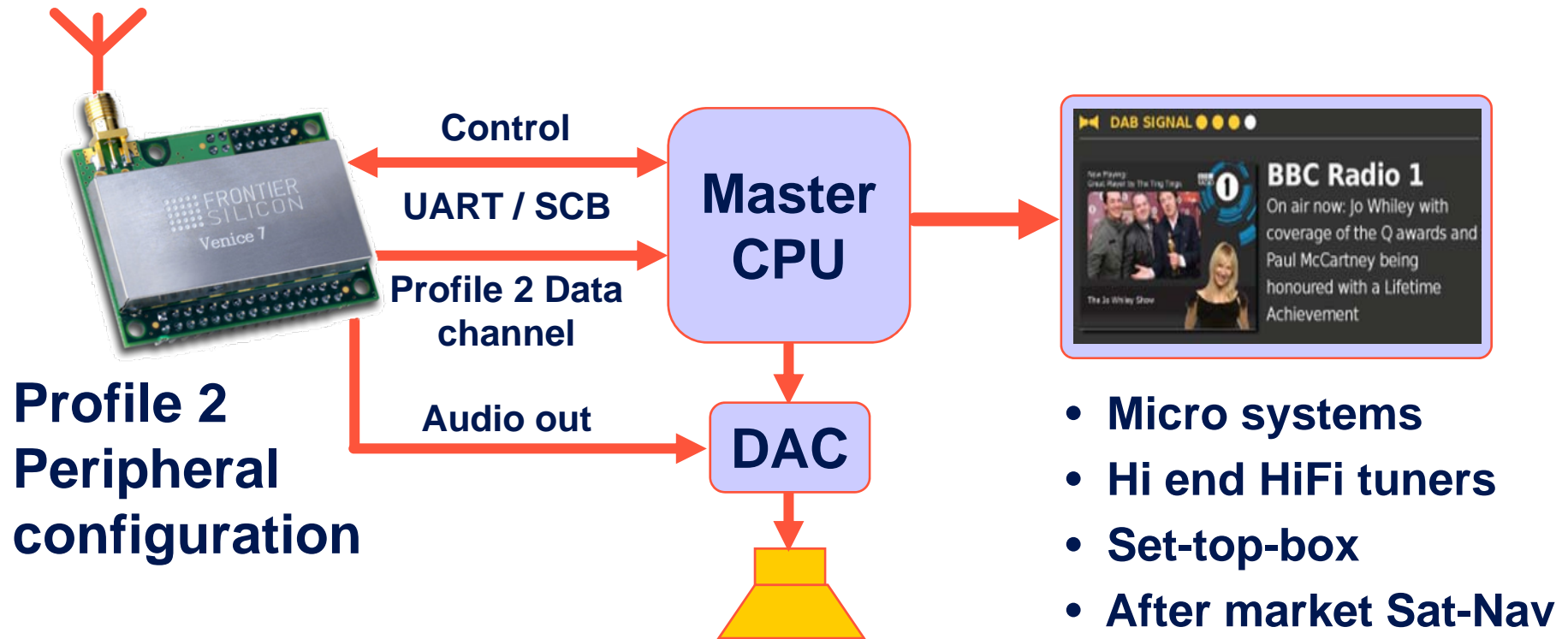
Simple upgrade route
drop-in replacement modules
rapid market deployment



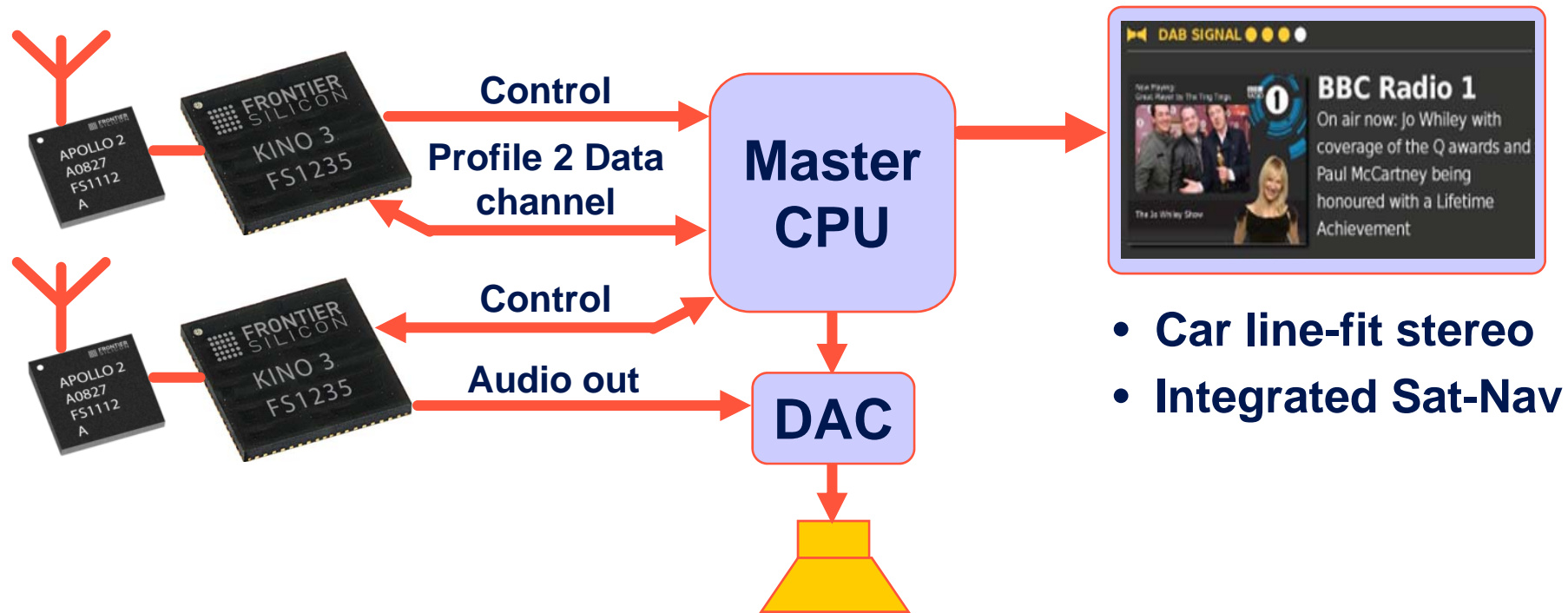
Venice 7 enables manufacturers to produce Profile 1 receivers for same price as today's DAB only radios



- Providing cost effective profile 2 support in slave mode configuration
- Venice 7 with comprehensive data output interface
 - Slideshow, EPG, BIFS, DL+, Intellitext



- Automotive Profile 1 and Profile 2 in-car solution
- Kino 3 baseband provides cost effective single and dual-tuner solution for Car OEMs



- Car line-fit stereo
- Integrated Sat-Nav

2 tuner configuration enables uninterrupted TPEG data channel while listening to radio

- Frontier in partnership with the BBC, Global and TrafficMaster are working to define the look-and-feel of Profile 2 radios
- Utilising Frontier's colour 320 x 240 display with touch-screen interface using Venice 8 module
- Current demo showcases Slideshow, EPG, TPEG
- Also demo's RadioTag as an interactive advertising application (connected radio)



2010 1H

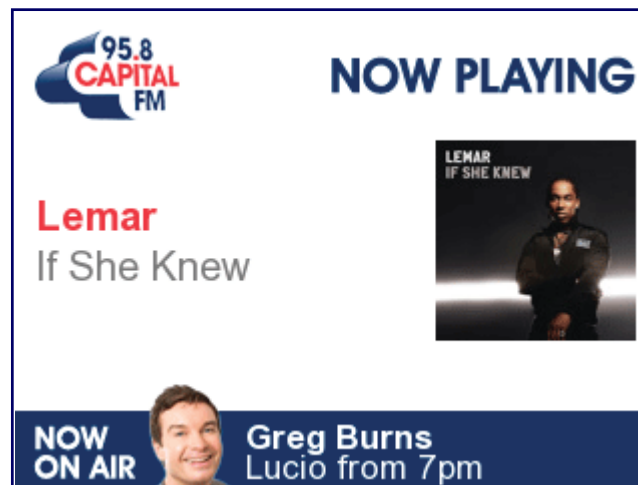
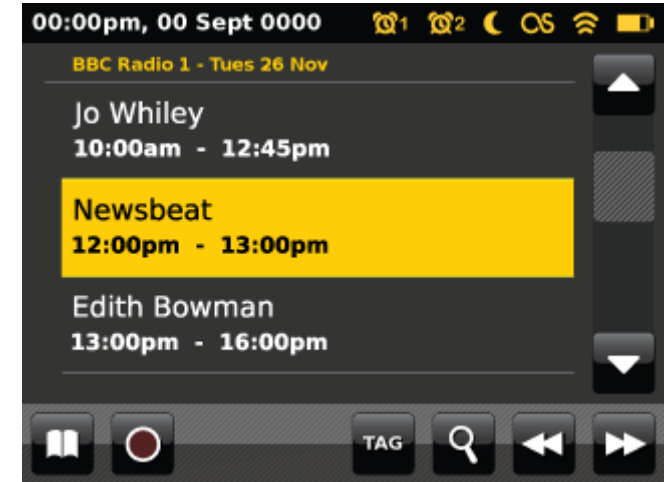
Profile 2

Advance colour
"Touch radio" with
internet radio

Venice 8

Chorus 3

A selection of work-in-progress screen shots...



Rallying broadcaster support to commit to compelling Advance DAB services

- **World DMB unified radio profiles remove the roadblocks**
 - economies-of-scale provided by a pan-European market place
 - deliver a wide range of receiver choice to the consumer
 - drive down costs
- **Rich media profile 2 radios will take DAB to the next level**
 - Multimedia services delivered on colour screens
- **Union of broadcast and internet radio opens exciting new possibilities**
 - Interactive services and advertising via back channel
 - New music discovery via broadcast radio with purchase opportunity
 - Personalised radio service

Frontier is committed to delivering cost effective Profile 1 and Profile 2 receiver solutions enabling rapid radio deployment from 2H 09

-Thank You-



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